

Branch Visit Screening Checklist

Name _____ Date _____

Branch you want to visit _____ Essex Bank customer? Yes No

What is the nature of your banking appointment? _____

Within the last 14 days, have you traveled to any localities for which the CDC has issued travel advisories or restrictions, or been in close contact with anyone who has traveled to those areas? Yes No

Within the last 14 days, have you had close contact with, or cared for, someone with COVID-19? Yes No

Have you experienced any cold or flu-like symptoms in the last 14 days (such as fever, cough, shortness of breath) or other respiratory problems? Yes No

If you have answered “No” to these three questions, please send this completed form to your local branch officer for review and scheduling.

In order to minimize your time inside the branch, please have all documents with you, such as:

- Driver’s license
- Secondary form of ID
- All documents related to your banking visit

Branch officers have discretion when setting up in-person appointments; please respect their decisions.

If you require further assistance after requesting a meeting, please contact your local branch, or the Essex Bank Customer Service Center, at (800) 443-5524.

